| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK | |
|--|--------------------------|
| _ | ·X |
| In re: | |
| | Chapter 11 |
| | (Subchapter V) |
| 4D FACTORY, INC., et al., | Case No.: 23-11618 (MEW) |
| , , | (Jointly Administered) |
| Debtors. ¹ | , |
| | X |

AFFIRMATION OF SERVICE

ROBERT J. SPENCE, an attorney duly admitted to practice law in the Southern District of New York, affirms under penalties of perjury:

That on December 4, 2023, your affirmant served the following document(s):

NOTICE OF DEADLINE REQUIRING FILING OF PROOFS OF CLAIM ON OR BEFORE JANUARY 8, 2024;

ORDER SETTING LAST DAY FOR FILING CLAIMS;

PROOF OF CLAIM OFFICIAL FORM 410.

By First Class Mail with postage paid thereon and addressed to the parties on Exhibit A.

Dated: December 4, 2023

/s/ Robert J. Spence ROBERT J. SPENCE, ESQ.

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¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are 4D Factory Inc. (6770), and The 4D Factory LLC's (8935).

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CADWALADER WICKERSHAM & TAFT 200 LIBERTY STREET NEW YORK, NY 10281 Internal Revenue Service Post Office Box 7346 Philadelphia, PA 19101-7346 EISNERAMPER LLP 733 THIRD AVENUE NEW YORK, NY 10017-2703

MEP CAPITAL HOLDINGS III LP 244 MADISON AVENUE #1214 NEW YORK, NY 10016 MICHELMAN & ROBINSON LLP 10880 WILSHIRE BLVD. 19TH FL LOS ANGELES, CA 90024 MORGANFRANKLIN CONSULTING 7900 TYSONS ONE PLACE SUITE 300 MC LEAN, VA 22102

REITLER KAILAS &ROSENBLATT LLP ATTN: JONATHAN SILVERBLATT ESQ 885 THIRD AVENUE 20TH FL NEW YORK, NY 10022 RSM US LLP 44 MONTGOMERY STREET STE 3900 SAN FRANCISCO, CA 94104 Charles N. Persing Subchapter V Trustee 100 Passaic Avenue, Suite 310 Fairfield, NJ 07004

VALUATION RESEARCH CORP PO BOX 809061 CHICAGO, IL 60680-9061 REGUS 57 WEST 57TH STREET NEW YORK, NY 10019 Roberto Kuti Infobip LTD 5th Floor, 35-38 New Bridge Street London, UK EC4V 6BW

Lauren Friend McKelvey Reitler Kailas & Rosenblatt LLP 11921 Freedom Drive, Suite 550 Reston, Virginia 20190 Wells Fargo Bank Small Business Lending Division P.O. Box 29482 MAC S4101-08C Phoenix, AZ 85038

United States Trustee's Office Region 2 Alexander Hamilton Custom House One Bowling Green, Room 534 New York, NY 10004-1408

Silvio Kuti Infobip LTD 5th Floor, 35-38 New Bridge Street London UK EC4V 6BW Izabel Jeleni Infobip LTD 5th Floor, 35-38 New Bridge Street London UK EC4V 6BW Wyoming Department of Revenue 122 West 25th Street, Suite E301 Herschler Building East Cheyenne, Wyoming 82002

Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346

United States Attorney's Office Southern District of New York Attention: Tax & Bankruptcy Unit 86 Chambers Street, Third Floor New York, NY 10007 California Department of Tax and Fee Administration Account Information Group, MIC:29 P.O. Box 942879 Sacramento, CA 94279-0029

Cort Javarone [REDACTED]

Hogan Lovells (Paris) LLP 17, avenue Matignon CS 30027 75378 Paris Cedex 08 DAVID VICINI [REDACTED]

Emer Timmons [REDACTED]

Florida Department of Revenue P.O. Box 7443 Tallahassee, FL 32314-7443 23-11618-mew Doc 38 Filed 12/06/23 Entered 12/06/23 17:43:08 Main Document Pg 3 of 17

| UNITED STATES BANKRUPTCY COUR' | T |
|--------------------------------|---|
| SOUTHERN DISTRICT OF NEW YORK | |

| bootimen bistinct | | |
|-------------------------|-------------------------|-----------------------------|
| In re: | | Chapter 11 |
| 4D FACTORY INC., et al, | | |
| | | Case Nos. 23-11618(MEW) and |
| | | 23-11619 (MEW) |
| | Debtor(s). ¹ | (Subchapter V) |
| | . , | (Jointly Administered) |

NOTICE OF DEADLINE REQUIRING FILING OF PROOFS OF CLAIM ON OR BEFORE JANUARY 8, 2024

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST 4D FACTORY INC. and THE 4D FACTORY LLC

The United States Bankruptcy Court for the Southern District of New York has entered an Order establishing **January 8, 2024** (the "Bar Date") as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim against any of the Debtors listed above (the "Debtors").

The Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to October 10, 2023, the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, except for claims listed in Section 4 below that are specifically excluded from the Bar Date filing requirement.

Governmental units may have until <u>April 8, 2024</u>, the date that is one hundred eighty (180) days after the order for relief, to file proofs of claim.

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose prior to October

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¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are 4D Factory Inc. (6770)(Case No. 23-11618 (MEW)), and The 4D Factory LLC (8935) (Case No. 23-11619 (MEW)).

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10, 2023 (the "Filing Date"), and it is not one of the types of claim described in Section 4 below.

Claims based on acts or omissions of the Debtors that occurred before the Filing Date must be filed

on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not

mature or become fixed, liquidated or certain before the Filing Date.

Under Section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form No. 410; The Debtors are enclosing a proof of claim form for use in these cases. Additional proof of claim forms may be obtained at www.uscourts.gov/forms/bankruptcy-forms.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the

23-11618-mew Doc 38 Filed 12/06/23 Entered 12/06/23 17:43:08 Main Document Pg 5 of 17 specific Debtor against which their claim is asserted and the case number of that Debtor's

bankruptcy case. A list of the names of the Debtors and their case numbers is set forth in the case caption above.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be received **on or before January 8, 2024.**

Attorneys (with full access accounts) and employees of institutional creditors (with limited access accounts) should file proofs of claim electronically on the Court's Case

Management/Electronic Case File (CM/ECF) system.

Those without accounts to the CM/ECF system may create and electronically file their proofs of claim through the "File A Proof of Claim" link on the Court's website, www.nysb.uscourts.gov, or by mailing or delivering the original proof of claim to the Court at the address provided below:

United States Bankruptcy Court Southern District of New York One Bowling Green, Room 614 New York, New York 10004-1408

Proofs of claim will be deemed filed only when <u>received</u> by the Bankruptcy Court on or before the Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission.

4. CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED

You do **not** need to file a proof of claim on behalf of a claim on or prior to the Bar Date if the claim falls into one of the following categories:

(a) Any claim that has already been asserted in a proof of claim against the Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 410 (unless you wish to assert the claim against a Debtor not mentioned in the prior proof of claim, in which case an additional proof of claim must be filed);

- (b) Any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed," "contingent," or "unliquidated" <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules <u>and</u> (iii) the claimant does not dispute that the claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- (c) Any claim that previously been allowed by Order of the Court;
- (d) Any claim that has been paid in full by any of the Debtors;
- (e) Any claim for which a different deadline has previously been fixed by this Court;
- (f) Any claim by one Debtor against another Debtor, or by any of the nondebtor subsidiaries of The 4D Factory LLC against any of the Debtors;
- (g) Any claim allowable under § 503(b) and § 507(a) (2) of the Bankruptcy Code as an expense of administration of the Debtor's estates;

If you are a holder of an equity interest in the Debtors, you need not file a proof of interest with respect to the ownership of such equity interest at this time. However, if you assert a claim against the Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, a proof of such claim must be filed on or prior to the Bar Date pursuant to procedures set forth in this Notice.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated on or before November 27, 2023, the date of entry of the Bar Order, you must file a proof of claim by the Bar Date. Any person or entity that has a claim arising from the rejection of an executory contract or unexpired lease, as to which the order is dated after the date of entry of the Bar Order, you must file a proof of claim with respect to

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6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THIS ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BETREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's Internet
Website at http://www.nysb.uscourts.gov. A login and password to the Court's Public Access to
Electronic Court Records ("PACER") are required to access this information and can be obtained

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through the PACER Service Center at http://www.pacer.gov. Copies of the Schedules may also be

examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of

the Clerk of the Bankruptcy Court, One Bowling Green, Room 614, New York, New York 10004-

1408. Copies of the Debtors' Schedules may also be obtained by written request to Debtors' counsel

at the address and telephone number set forth below.

A holder of a possible claim against the Debtors should consult an attorney regarding

any matters not covered by this notice, such as whether the holder should file a proof of claim.

Dated: New York, New York

November 27, 2023

BY ORDER OF THE COURT

Spence Law Office, P.C.

By: /s/ Robert J. Spence

Robert J. Spence, Esq. 55 Lumber Road, Suite 5

Roslyn, New York 11576

Tel: (516) 336-2060

Attorneys for Debtors and

Debtor-in-Possession

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11

4D FACTORY INC., et al.

Case Nos. 23-11618(MEW) and 23-11619 (MEW)

(Subchapter V)

Debtor(s). 1

(Jointly Administered)

ORDER ESTABLISHING DEADLINE FOR FILING PROOFS OF CLAIM AND APPROVING THE FORM AND MANNER OF NOTICE THEREOF

Upon the application of the above-captioned debtors and debtors in possession (collectively, requested is in the best interests of the Debtors, their estates, and creditors and that adequate notice Rule") 3003(c)(3), fixing a deadline (the "Bar Date") and establishing procedures for filing proofs of claim and approving the form and manner of service thereof, and it appearing that the relief has been given and that no further notice is necessary; and after due deliberation and good and the "Debtors"), for an order, pursuant to Federal Rule of Bankruptcy Procedure ("Bankruptcy sufficient cause appearing therefor, it is hereby

claim, as defined in Section 101(5) of the Bankruptcy Code, against the Debtors which arose on or ORDERED, that except as otherwise provided herein, all persons and entities, (including, proof of such claim in writing or electronically on the Court's website at www.nysb.uscourts.gov prior to the filing of the Chapter11 petitions on October 10, 2023 (the "Filing Date"), shall file a without limitation, individuals, partnerships, corporations, joint ventures and trusts) that assert a so that it is received on or before January 8, 2024; and it is further

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are 4D Factory Inc. (6770)(Case No. 23-11618 (MEW)), and The 4D Factory LLC (8935) (Case No. 23-11619 (MEW)).

Doc 24 Filed 11/27/23 Entered 11/27/23 13:27:36 Main Document Pg 2 of 6 governmental units must be filed on or before April 8, 2024 (the date that is one hundred eighty ORDERED, that notwithstanding any other provision hereof, proofs of claim filed by (180) days after the date of the order for relief); and it is further 23-11618-mew

ORDERED, that the following procedures for the filing of proofs of claim shall apply:

Proofs of claim must conform substantially to Official Bankruptcy Form No. 410;

(a)

- accounts with the CM/ECF system may electronically create and file proofs of claim Attorneys (with full access accounts) and employees of institutional creditors (with limited access accounts) should file proofs of claim electronically on the Court's www.nysb.uscourts.gov.or by mailing or delivering the original proof of claim to the United States Bankruptcy Court, Southern District of New York, One Bowling Case Management/Electronic Case File ("CM/ECF") system. Those without Green, One Bowling Green, Room 614, New York, NY 10004-1408; through the "File A Proof of Claim" link on the Court's website at **@**
- Proofs of claim will be deemed filed only when received by the Clerk of the Bankruptcy Court on or before the Bar Date; છ
- voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be in the English language; and, (iv) be denominated in United Proofs of claim must (i) be signed; (ii) include supporting documentation (if ਉ
- Proofs of claim must specify by name and case number the Debtor against which has claims against different Debtors, a separate proof of claim form must be filed the claim is filed; if the holder asserts a claim against more than one Debtor or with respect to each Debtor; and it is further (e)

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ORDERED, Proofs of Claim need not be filed as to the following types of claims:

- Any claim as to which the holder has already filed a proof of claim against the
 Debtors in the above-captioned case in a form substantially similar to Official
 Bankruptcy Form No. 410, so long as the claimant does not wish to assert such
 claim against a Debtor who was not named in the original claim, in which case
 another Proof of Claim must be filed;
- Any claim that is listed on the Schedules filed by the Debtors, provided that (i) the claim is <u>not</u> scheduled as "disputed", "contingent" or "unliquidated"; <u>and</u> (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules; and (iii) the claimant does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;

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- (c) Any claim that heretofore has been allowed by Order of this Court;
- (d) Any claim that has been paid in full by any of the Debtors;
- (e) Any claim for which different specific deadlines have previously been fixed by this Court;
- Any claim by a Debtor against another Debtor, or any claim by any of the non-debtor subsidiaries of The 4D Factory LLC having a claim against any of the Debtors;
- (g) Any claim allowable under § 503(b) and § 507(a) (2) of the Bankruptcy
 Code as an expense of administration of the Debtor's estate, except as otherwise provided below;

ORDERED, Claims under section 503(b)(9) must be filed by the deadlines set forth in this Order, and it is further;

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ORDERED, that any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which the order authorizing such rejection is dated on or before the date of entry of this Order, must file a proof of claim based on such rejection on or before the Bar Date, and any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, as to which an order authorizing such rejection is dated after the date of entry of this Order, must file a proof of claim on or before such date as the Court may fix in the applicable order authorizing such rejection; and it is further

ORDERED, that holders of equity interests in the Debtors need not file proofs of interest with respect to the ownership of such equity interest, <u>provided, however</u>, that if any such holder asserts a claim against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of such claim must be filed on or prior to the Bar Date pursuant to the procedures set forth in this Order; and it is further

ORDERED, that if the Debtors amend or supplement the Schedules subsequent to the date hereof, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall be afforded thirty (30) days from the date of such notice to file proofs of claim in respect of their claims and shall be given notice of such deadline; and it is further

ORDERED, that nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules, and it is further

ORDERED, that pursuant to Bankruptcy Rule 3003(c)(2), all holders of claims that fail to comply with this Order by timely filing a proof of claim in appropriate form shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution; and it is further

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ORDERED, that a copy of the notice substantially in the form annexed hereto is approved and shall be deemed adequate and sufficient if served by first-class mail at least thirty-five (35) days prior to the Bar Date on:

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ORDERED, that entry of this Order is without prejudice to the right of the Debtors to seek a

further order of this Court fixing a date by which holders of claims or interests not subject to the Bar

Date established herein must file such proofs of claim or interest or be barred from doing so.

Dated: New York, New York November 27, 2023

- (a) The United States Trustee;
- (b) Counsel to each official committee;
- All persons or entities that have requested notice of the proceedings in the

Chapter 11 cases;

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- (d) All persons or entities that have filed claims;
- (e) All creditors and other known holders of claims as of the date of this Order,

including all persons or entities listed in the Schedules as holding claims;

- (f) All parties to executory contracts and unexpired leases of the Debtors;
- (g) All parties to litigation with the Debtors;
- (h) The Internal Revenue Service for the district in which the case is pending and, if required by Bankruptcy Rule 2002(j), the Securities and Exchange Commission and any other required governmental units (a list of such agencies is available from the Office of the Clerk of the Court); and
- Such additional persons and entities as deemed appropriate by the Debtors, and it
 is further

ORDERED, that any person or entity who desires to rely on the Schedules will have the responsibility for determining that the claim is accurately listed in the Schedules; and it is further

ORDERED, that the Debtors are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order; and it is further

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/s/ **Michael E. Wiles** UNITED STATES BANKRUPTCY JUDGE

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| Fill in this information to identify the case: | | | |
|---|--|--|--|
| Debtor 1 | | | |
| Debtor 2 (Spouse, if filing) | | | |
| United States Bankruptcy Court for the: District of | | | |
| Case number | | | |

Official Form 410

Proof of Claim

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Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

| Part 1: Identify the Claim | | | | | | | |
|----------------------------|---|--|---|--|--|--|--|
| 1. | Who is the current creditor? | Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor | | | | | |
| 2. | Has this claim been acquired from someone else? | □ No □ Yes. From whom? | | | | | |
| 3. | Where should notices and payments to the creditor be sent? | Where should notices to the creditor be sent? | Where should payments to the creditor be sent? (if different) | | | | |
| | Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) | Name | Name | | | | |
| | (, | Number Street | Number Street | | | | |
| | | City State ZIP Code | City State ZIP Code | | | | |
| | | Contact phone | Contact phone | | | | |
| | | Contact email | Contact email | | | | |
| | | Uniform claim identifier for electronic payments in chapter 13 (if you use one): | | | | | |
| 4. | Does this claim amend one already filed? | ☐ No ☐ Yes. Claim number on court claims registry (if known) | Filed on | | | | |
| 5. | Do you know if anyone else has filed a proof of claim for this claim? | ☐ No ☐ Yes. Who made the earlier filing? | | | | | |

Official Form 410 Proof of Claim page 1

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| Ρ | art 2: Give Information | n About the Claim as of the Date the Case Was Filed | | | | |
|----|--|--|--|--|--|--|
| 6. | Do you have any number you use to identify the debtor? | □ No □ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: | | | | |
| 7. | How much is the claim? | \$ Does this amount include interest or other charges? □ No □ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). | | | | |
| 8. | What is the basis of the claim? | Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. | | | | |
| 9. | Is all or part of the claim secured? | □ No □ Yes. The claim is secured by a lien on property. Nature of property: □ Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. □ Motor vehicle □ Other. Describe: | | | | |
| | | Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) | | | | |
| | | Value of property: \$ Amount of the claim that is secured: \$ | | | | |
| | | Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7 | | | | |
| | | Amount necessary to cure any default as of the date of the petition: \$ | | | | |
| | | Annual Interest Rate (when case was filed)% Fixed Variable | | | | |
| 10 | . Is this claim based on a lease? | □ No □ Yes. Amount necessary to cure any default as of the date of the petition. \$ | | | | |
| 11 | . Is this claim subject to a right of setoff? | □ No □ Yes. Identify the property: | | | | |

Official Form 410 Proof of Claim page 2

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| 12. Is all or part of the claim | ☐ No | | | | | |
|---|---|---|-------------------------------|------------------|------------------|-----------------------------|
| entitled to priority under 11 U.S.C. § 507(a)? | ☐ Yes. Check | one: | | | | Amount entitled to priority |
| A claim may be partly priority and partly | | Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | | | \$ | |
| nonpriority. For example, in some categories, the law limits the amount entitled to priority. | ☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | | | | \$ | |
| , , | bankrupt | salaries, or commissions (uppetition is filed or the delayers, \$ 507(a)(4). | | | | \$ |
| | ☐ Taxes or | penalties owed to government | nental units. 11 U.S.C. § 5 | 607(a)(8). | | \$ |
| | ☐ Contribu | tions to an employee benef | it plan. 11 U.S.C. § 507(a |)(5). | | \$ |
| | Other. S | pecify subsection of 11 U.S | .C. § 507(a)() that appl | ies. | | \$ |
| | * Amounts ar | e subject to adjustment on 4/0 | /19 and every 3 years after t | hat for cases be | egun on or after | the date of adjustment. |
| Circa Dalaus | | | | | | |
| Part 3: Sign Below | | | | | | |
| The person completing this proof of claim must | Check the approp | | | | | |
| sign and date it. FRBP 9011(b). | ☐ I am the cred | | | | | |
| If you file this claim | | ditor's attorney or authorize | = | D. I. 000 | 4 | |
| electronically, FRBP | _ | tee, or the debtor, or their a | | | 4. | |
| 5005(a)(2) authorizes courts | ■ I am a guara | ntor, surety, endorser, or o | iner codeptor. Bankruptcy | Rule 3005. | | |
| to establish local rules specifying what a signature | | | | | | |
| is. | | an authorized signature on im, the creditor gave the de | | | | |
| A person who files a fraudulent claim could be | | | | | | |
| fined up to \$500,000, imprisoned for up to 5 | I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct. | | | | | |
| years, or both. 18 U.S.C. §§ 152, 157, and | I declare under p | enalty of perjury that the for | egoing is true and correct | t. | | |
| 3571. | Fire state of one date | | | | | |
| | Executed on date | | | | | |
| | | | | | | |
| | Signature | | | | | |
| | Print the name of the person who is completing and signing this claim: | | | | | |
| | Name | | | | | |
| | | First name | Middle name | | Last name | |
| | Title | | | | | |
| | Company Identify the corporate servicer as the company if the authorized agent is a servicer. | | | | | |
| | Address | | | | | |
| | | Number Street | | | | |
| | | City | | State | ZIP Code | |
| | Contact phone | | | Email | | |

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